

The UMT Employees Provident Fund Trust

Loan Form

Member Name		Code		PF Acc. #	
Designation			School / Department		
Date of Joining (UMT) (dd/mm/yyyy)			Membership of PF (Since) - (dd/mm/yyyy)		
Current salary (Gross)	Current salary (Basic)	Amount applied	Date of application		

Reason for withdrawal:

Please attach supporting documents (if any)

Have you ever availed the loan facility from UMT? Yes No

If Yes, please mention the details about most recent one; Amount Rs. Date of borrowing

Repayment status (Fully Repaid) Yes No

Have you ever availed the loan facility from UMT Employees Provident Fund Trust? Yes No

If Yes, please mention the details about most recent one; Amount Rs. Date of Withdrawal

Repayment status (Fully Repaid) Yes No

I fully agree with the repayment schedule as per PF loan policy.

Member's Signature

For Office Use Only

Current Accumulated Balance: Rs. Amount Approved: Rs.

Approved amount in terms of Approved Amount (times of Basic Salary):

% of Total Accumulated balance:

Repayment Schedule							
Monthly Installment		No. of Installments		Starting from (dd/mm/yyyy)		Repayment Method	<input type="checkbox"/> Through salary <input type="checkbox"/> Through Cross Cheque

Approved By

Treasurer
UMT Employees Provident Fund

Name: _____

Signature: _____

Date: _____

Reasons for withdrawal

1. To pay expenses in connection with the illness
2. To purchase motor cycle / motor vehicle
3. To pay for overseas passage by reason of health or education
4. To pay expenses in connection with marriage, funeral or other ceremonies.
5. To pay expenses in connection with the performance of Haj
6. To meet the expenditure on building or purchasing a house or site for house
7. To meet the expenditure on repairs, renovation or extension of a residential house
8. To purchase shares of a public limited company
9. To meet expenditure on the purchase of agricultural land from Government (on the sole discretion of trustees)
10. To repay a loan taken from a financial institution (on the sole discretion of trustees)
11. Any other reason (on the sole discretion of trustees)
12. Leave preparatory to retirement (at the discretion of trustees)